

8. Declaration

I declare that

- I have read and acknowledge the most recent version of the Witan Key Information Document and the pre-sale (ex-ante) cost disclosure.
- I am 16 years of age or over.
- I have parental responsibility for the child.
- The child does not have a Child Trust Fund account.
- I will be the registered contact for the Junior ISA ("JISA").
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant.
- I have not subscribed and will not subscribe to another stocks and shares JISA for this child.
- I am not aware that this child has any other stocks and shares JISAs.
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit of £4,260 for the 2018/19 tax year.
- I will not knowingly make subscriptions to JISAs for this child that will result in the £4,260 subscription limit for the 2018/19 tax year being exceeded.
- I authorise Witan Investment Services:
 - to hold, or arrange a suitable third party to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash;
 - to make on the child's behalf any claims to relief from tax in respect of JISA investments.
- I agree to be bound by the **Jump Important Information & Terms and Conditions** and will promptly inform you of any changes in my circumstances.
- I understand that this application is subject to acceptance by Witan Investment Services.
- I declare that the statements completed on this application are true to the best of my knowledge and belief.

Signature*

Date*

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Witan Investment Services would like to keep you updated about their services or products. Please confirm your consent to receiving the following, by email, for Witan Investment Trust⁽¹⁾:

Company Updates, Newsletters and product offers & promotions

(1) By consenting to receive emails about Witan Investment Trust, you acknowledge that we will process your personal data (including your name and email address) for the purpose of sending you these emails. You may withdraw your consent at any time by following the unsubscribe instructions included in every email communication.

For further information on the processing of your personal data by Witan, please see Witan's Privacy Policy at: <https://www.witan.com/legal-information>.

PART B: Current CTF provider and Transfer Authority

Name of current CTF provider*

Address of current provider*

Postcode*

Child's full name*

Child's date of birth*

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Child's Trust Fund account number*

CTF unique reference number*

Type of CTF with the current provider* (please tick relevant box)

Cash

or

Stocks & Shares

Please note your holdings will be liquidated and transferred as cash.

Please acknowledge the following declarations below*:

I hereby authorise you to transfer the existing CTF account, detailed above, to the Jump Junior ISA with immediate effect.

I hereby authorise you to sell the holdings and transfer the CTF as cash.

I hereby authorise you to provide the Administrator of Jump Junior ISA with all such relevant information relating to the CTF which it may require

I accept that there is a potential for loss of income or growth due to market fluctuations whilst the transfer is in the course of completing. Jump accept no liability for loss of opportunity during the transfer.

Full name registered contact*

Signature*

Date*

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Please ensure you return all parts of this form to Jump, PO Box 10828, Chelmsford CM99 2BN

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