

# BANKING DETAILS FORM

## And/or Direct Debit Instructions

### Mandatory fields marked with\*

Please complete this form if you want to change your nominated bank details. Completing this form enables you to fund your Jump account as needed, but does not oblige you to make regular payments. For joint accounts, please note that **both** account holders must sign the form. Please complete this form in BLOCK CAPITAL letters, sign and return it to Jump, PO Box 10828, Chelmsford CM99 2BN.

### Please tell us what you would like to do:

Change the nominated bank details on my Jump account  **and** set up regular savings with new bank details to fund my Jump account

## 1. Jump account details

Jump product\*      Jump Savings Plan       Jump Junior ISA       Jump Child Trust Fund

Jump account number\*

Child's first name\*

Child's surname\*

## 2. Your details

Your title\*      Mr       Mrs       Miss       Ms       Other title

Your first name\*

Your surname\*

Your permanent home address\*    House number or name\*

Address details\*

Postcode\*       National Insurance Number\*  -  -

Nationality\*

Your date of birth\*    D D - M M - Y Y Y Y

Are you the registered account holder for this Jump account?      Yes       No

## 3. Banking details - Please complete this with your new bank account details

Name(s) of account holder(s)\*

Name of bank/building society\*

Branch sort code\*       Bank/building society account number\*

## 4. Your preferences\*

• I would like to pay my Annual Management Fee:

By Direct Debit  **or** for Witan Investment Services to sell shares to cover the fee

For Jump Savings account holders only:

• I would like dividends to be:      Reinvested       **or** Paid out  (to my nominated bank account as in Section 3)

## 5. Your instructions - Please complete this if you wish to set up regular payments to your Jump account

**For Regular Sum** - Please advise frequency of payments required:      **Monthly**       **or Quarterly**

Value £  .  (minimum £50 per month or quarter)

Your bank account will be debited on the 15th day of the month or next working day thereafter.

Please note the maximum subscription limit for Junior ISA's and Child Trust Fund's is £4,260 per annum for the 2018/19 tax year.

