

6. Your instructions - Please instruct how you would like to invest*

| | | | | | |
|--|----------------------|-------------------------------|---|--|---------------------------------|
| Value £ | <input type="text"/> | Lump Sum (Min £250) | £ | <input type="text"/> | Regular Sum (Min £50) |
| Please enclose a cheque made payable to Jump Savings Client a/c | | | Your bank account will be debited on the 15th day of the month or next working day thereafter. | | |
| For Regular Sum - please advise frequency of payments required: | | | Monthly <input type="checkbox"/> | or Quarterly <input type="checkbox"/> | |

7. Direct Debit Details - Please complete this to set up regular payments and/or pay your Annual Management Fee (must be the same as section 4)

| | | |
|--|--|---|
| Witan Investment Services Limited | Instruction to your bank or building society to pay by Direct Debit |  |
| Please fill in the form and send to: Jump, PO Box 10828, Chelmsford CM99 2BN. | | |
| Name and full postal address of your bank or building society | | |
| To: The Manager | Bank/building society | Service user number <input type="text" value="6"/> <input type="text" value="9"/> <input type="text" value="8"/> <input type="text" value="4"/> <input type="text" value="4"/> <input type="text" value="1"/> |
| Address | | Reference <input type="text"/> |
| | | Instruction to your bank or building society. Please pay Witan Investment Services Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Witan Investment Services Limited and, if so, details will be passed electronically to my bank/building society. |
| Postcode | | |
| Name(s) of account holder(s) <input type="text"/> | | Signature(s) <input type="text"/> |
| Branch sort code <input type="text"/> | Bank/building society account number <input type="text"/> | Date <input type="text"/> |
| Banks and building societies may not accept Direct Debit Instructions for some types of account. | | |
| DDI5 | | |

8. Declarations

I/We declare that

I am/we are over 18 years of age and wish to open a Jump Savings Plan as indicated in this Application Form.

I/we agree to be bound by the **Jump Important Information & Terms and Conditions** for my/our own records.

I/we permit Witan Investment Services Limited to submit the data provided by me/us in this application to Experian or any other third party used by Witan Investment Services Limited for the purposes of database searching to verify my/our identity and prevent fraud. A record of the search will be retained.

I/we have read and acknowledge the most recent version of the Witan Key Information Document and the pre-sale (ex-ante) cost disclosure.

| | | | |
|--|----------------------|--------------|---|
| Signature* | <input type="text"/> | Date* | <input type="text" value="D"/> <input type="text" value="D"/> - <input type="text" value="M"/> <input type="text" value="M"/> - <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> |
| Joint Applicant (if any) Signature* | <input type="text"/> | Date* | <input type="text" value="D"/> <input type="text" value="D"/> - <input type="text" value="M"/> <input type="text" value="M"/> - <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> |

Witan Investment Services would like to keep you updated about their services or products. Please confirm your consent to receiving the following, by email, for Witan Investment Trust⁽¹⁾:

Company Updates, Newsletters and product offers & promotions

(1) By consenting to receive emails about Witan Investment Trust, you acknowledge that we will process your personal data (including your name and email address) for the purpose of sending you these emails. You may withdraw your consent at any time by following the unsubscribe instructions included in every email communication.

For further information on the processing of your personal data by Witan, please see Witan's Privacy Policy at: <https://www.witan.com/legal-information>.

