

JUMP TOP-UP FORM

Mandatory fields marked with*

Please complete a separate form for each Jump account you wish to top up. Complete this form in BLOCK CAPITAL letters, sign and return to Jump, PO Box 10828, Chelmsford CM99 2BN. Please read this form in conjunction with the Jump Important Information & Terms and Conditions, the Witan Key Information Document and the pre-sale (ex-ante) cost disclosure.

1. Your Jump account details

Your Jump product*	Jump Savings Plan <input type="checkbox"/>	Jump Junior ISA <input type="checkbox"/>	Jump Child Trust Fund <input type="checkbox"/>
Your Jump account number*	<input type="text"/>		
Child's first name*	<input type="text"/>		
Child's surname*	<input type="text"/>		

2. Your personal details


Your title*	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other title <input type="text"/>					
Your first name*	<input type="text"/>									
Your surname*	<input type="text"/>									
Your email*	<input type="text"/>									
Date of birth*	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nationality*	<input type="text"/>									
National Insurance Number*	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	

3. Your instruction - Please instruct how you would like to invest*

Value £ <input type="text"/>	Lump Sum (Min £100)	£ <input type="text"/>	Regular Sum (Min £50)
Please enclose a cheque made payable to Jump Savings Client a/c.		Your bank account will be debited on the 15th day of the month or next working day thereafter.	
For Regular Sum - please advise frequency of payments required: Monthly <input type="checkbox"/> or Quarterly <input type="checkbox"/>			

Please note more than one person can contribute to the JISA account and CTF account; however the total investment must not exceed £4,128 for the 2017/18 tax year.

4. Direct Debit Details - Please complete this to set up regular payments or amend the amount on your existing instruction

Witan Investment Services Limited	Instruction to your bank or building society to pay by Direct Debit	
Please fill in the form and send to: Jump, PO Box 10828, Chelmsford CM99 2BN.		
Name and full postal address of your bank or building society		
To: The Manager	Bank/building society	Service user number 6 9 8 4 4 1
Address		Reference
Postcode		Instruction to your bank or building society. Please pay Witan Investment Services Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Witan Investment Services Limited and, if so, details will be passed electronically to my bank/building society.
Name(s) of account holder(s)		Signature(s)
Branch sort code	Bank/building society account number	Date
Banks and building societies may not accept Direct Debit Instructions for some types of account.		DD15

Please note: For regular investors, if you have an existing Direct Debit please ensure your bank details are the same as the one previously provided. If you want to change your bank details, please use the Jump Banking Details Form.

5. Your signature

Please sign and date this form and return it together with a cheque and/or completed direct debit to Jump, PO Box 10828, Chelmsford CM99 2BN. **I understand and accept that this application is made on the basis of and subject to the current Jump Important Information & Terms and Conditions and that I have read and acknowledge the most recent version of the Witan Key Information Document and the pre-sale (ex-ante) cost disclosure.**

Signature*

Date*

Witan Jump

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